

Date: 24.05.2024

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited  
P.J. Towers, Dalal Street,  
Mumbai - 400 001.

Dear Sir / Madam,

**Sub.: Application under Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the composite scheme of arrangement between Piramal Enterprises Limited ('PEL' or 'Transferor Company') and Piramal Capital & Housing Finance Limited ('PCHFL' or 'Transferee Company' or 'Company') and their respective shareholders and creditors ('Scheme')**

In connection with the above application, we hereby confirm that we have initiated the process of obtaining No Objection Certificates from the debenture trustees as required under Part I(A)(2)(j) of Chapter XII-A of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/108 dated 29 July 2022 (updated as on 30 June 2023) and we shall submit the same to the stock exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 59A(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**For Piramal Capital & Housing Finance Limited**

  
**Bipin Singh**  
Company Secretary



**Piramal Capital & Housing Finance Limited**

Registered office: 601, 6th Floor, Amiti Building, Agastya Corporate Park, Kamani Junction, Opp. Fire Station,

LBS Marg, Kurla (West), Mumbai - 400 070 | CIN: U65910MH1984PLC032639

Secretarial Department: 2<sup>nd</sup> Floor, B Block, Agastya Corporate Park, Opp. Fire Brigade, Kamani Junction,

LBS Marg, Kurla (West), Mumbai - 400070, Maharashtra, India

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