

Date: 30 December 2024

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400051

Sub: Application under Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the composite scheme of arrangement amongst Piramal Enterprises Limited (“PEL”), Piramal Capital & Housing Finance Limited (“PCHFL”) and their respective shareholders and creditors (“Scheme”).

Dear Sir/ Madam,

This is in connection with our application dated 28 May 2024 seeking approval for the Scheme.

As you may note, PCHFL on 14 May 2024 has submitted an application dated 13 May 2024 to the Reserve Bank of India (“RBI”) for conversion from a housing finance company to a non-deposit taking Non-Banking Finance Company Investment and Credit Company (“NBFC-ICC”). In connection with such application, the RBI, vide an email dated 23 December 2024 (*enclosed herewith*), has directed PCHFL to submit: (a) a new certificate of incorporation (“COI”) reflecting ‘Piramal Finance Limited’ as the new name of PCHFL; and (b) revised memorandum of association, reflecting modifications to the objects clause to align with the business activities of an NBFC-ICC.

We would like to inform your good office that, pursuant to the instructions received from the RBI vide the email dated 23 December 2024, we have initiated the process of changing PCHFL’s name to ‘Piramal Finance Limited’ (or such other name as may be approved by the Registrar of Companies). Further, please note that the Scheme also provides for a change in the name of PCHFL to Piramal Finance Limited (or such other name as may be approved by the Registrar of Companies).

Upon receipt of the new COI from the Registrar of Companies, we will make the requisite modifications to the Scheme and related filings to reflect the change in name of PCHFL and shall keep you informed of such modifications.

Yours truly,

For **Piramal Capital & Housing Finance Limited**

BIPIN Digitally signed
by BIPIN SINGH
SINGH Date: 2024.12.30
14:52:12 +05'30'

Bipin Singh
Authorized signatory

Encl.: as above

Piramal Capital & Housing Finance Limited

Registered office: 601, 6th Floor, Amiti Building, Agastya Corporate Park, Kamani Junction, Opp. Fire Station,
LBS Marg, Kurla (West), Mumbai - 400 070 | CIN: U65910MH1984PLC032639

Secretarial Department: 2nd Floor, B Block, Agastya Corporate Park, Opp. Fire Brigade, Kamani Junction,
LBS Marg, Kurla (West), Mumbai - 400070, Maharashtra, India

From: Aditya Gupta <adityagupta@rbi.org.in>
Sent: 23 December 2024 18:16
To: Corporate Secretarial
Subject: Application for CoR - Piramal Capital & Housing Finance Limited

Madam/ Dear Sir,

Please refer to the captioned subject. In this connection, you are advised to submit the following at the earliest:

- a) Certificate of Incorporation with the new name viz. "Piramal Finance Limited", reflecting the activities of an NBFC-ICC.
- b) Revised MoA altering the Main Object Clause, in line with its intended business as NBFC-ICC.

सादर/Regards

आदित्य गुप्ता/Aditya Gupta
प्रबंधक/Manager
विनियमन विभाग /Department of Regulation
भारतीय रिज़र्व बैंक/Reserve Bank of India
केंद्रीय कार्यालय, मुंबई /Central Office, Mumbai

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Date: 30 December 2024

To,
The General Manager,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

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For **Piramal Capital & Housing Finance Limited**

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by BIPIN SINGH
Date: 2024.12.30
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Bipin Singh
Authorized signatory

Encl.: as above

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आदित्य गुप्ता/Aditya Gupta
प्रबंधक/Manager
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