



Compliance Report to be submitted along with the draft scheme

Date: 24.05.2024

To,
The General Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai - 400 001.

Dear Sir, Madam,

Sub: Application under Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the composite scheme of arrangement between Piramal Enterprises Limited ('PEL' or 'Transferor Company'), Piramal Capital & Housing Finance Limited (the 'PCHFL' or 'Transferee Company' or 'Company') and their respective shareholders and creditors ('Scheme')

It is hereby certified that the draft Scheme does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**LODR Regulations**') as amended from time to time, including the following:

Sr. No.	Particulars	Whether Complied (Yes / No)	Remarks
1.	Regulation 11 of LODR Regulations - Compliance with securities laws	Yes	-
2.	Submission of Valuation Report	Yes	Enclosed as Annexure 5A and 5B
3.	Submission of Fairness opinion	Yes	Enclosed as Annexure 7A to 7C
4.	Submission of documents to Stock Exchange(s)	Yes	-
5.	Disclosures in the Scheme of Arrangement	Yes	-
6.	Provision of approval of holders of NCDs/ NCRPS through e-voting	Yes	-
7.	Grievance Redress/ Report on Complaints/ Comments	Yes	The complaint report will be submitted within the prescribed timelines.
8.	Conditions for schemes of arrangement involving unlisted entities	N.A.	-

Piramal Capital & Housing Finance Limited

Registered office: 601, 6th Floor, Amlti Building, Agastya Corporate Park, Kamani Junction, Opp. Fire Station,
LBS Marg, Kurla (West), Mumbai - 400 070 | CIN: U65910MH1984PLC032639
Secretarial Department: 2nd Floor, B Block, Agastya Corporate Park, Opp. Fire Brigade, Kamani Junction,
LBS Marg, Kurla (West), Mumbai - 400070, Maharashtra, India

www.piramalfinance.com | EMAIL ID: corporate.secretarial@piramal.com | TEL: +91-022-3802 4000; FAX: +91-22-3802 3884

9.	Auditor's certificate regarding payment/repayment capability compliance with Accounting Standards	Yes	Enclosed as Annexure 10
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For Piramal Capital & Housing Finance Limited



Bipin Singh
Company Secretary




Jairam Sridharan
Managing Director

Certified that the transactions/ accounting treatment provided in the draft Scheme are in compliance with all the Accounting Standards applicable to the Company.



Vikash Singh
Chief Financial Officer




Jairam Sridharan
Managing Director

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