

PIRAMAL CAPITAL & HOUSING FINANCE LIMITED

Registered Address: 601, 6th Floor, Amilt Building,
Agastya Corporate Park, Kamani Junction, Opp. Fire Station,
LBS Marg, Kurla (W) Mumbai - 400 070.
Contact Person: Mr. Rohit Gupta
Website: www.piramalfinance.com

INVITATION FOR EXPRESSION OF INTEREST FOR SALE OF IDENTIFIED FINANCIAL ASSET OF PIRAMAL CAPITAL & HOUSING FINANCE LIMITED

Date: January 14, 2025

Expressions of Interest ("EOI") are invited from eligible transferee(s) for a potential purchase of loan granted to Jai Hind Veg Oils Private Limited ("Borrower") by Piramal Capital & Housing Finance Limited ("PCHFL") as per the terms of the Master Direction — Reserve Bank of India (Transfer of Loan Exposures) Directions, 2021, as amended from time to time ("Potential Transaction").

POHIFL is one of India's leading non-banking finance company providing a wide range of financial and advisory solutions. The Borrower's account has been classified as a 'special mention account' as per the regulations issued by the Reserve Bank of India. "special mention account" as per the regulations issued by the Reserve Bank of India. The total aggregate outstanding of the loan granted to the Borrower is INR 102,24,20,978 (Indian Rupees One hundred and two crores twenty four takes twenty thousand nine hundred and seventy eight Only). Interested parties may refer to Invitation for Expression of Interest ("IEOI") available on the website of PCHFL (i.e. www.piramalfinance.com) which inter alia sets out the details in relation to the opportunity, the eligibility criteria, prescribed format of the Expression of Interest ("EOI"), the relevant supporting documents required to be submitted and other terms and conditions which may be accessed on the website of PCHFL (i.e. www.piramalfinance.com) till 5 pm, IST, January 17, 2025. Applicants fulfilling the eligibility criteria can submit the EOI in the prescribed format, along with the relevant supporting documents, latest by 5 pm, January 17, 2025.

supporting documents, latest by 5 pm, January 17, 2025. The sale of the loan will be on an "as is where is, whatever there is and without any recourse basis", as per the terms of the IEOI. The eligible interested applicants are required to furnish an earnest money deposit of INR 20,00,00,000 (Rupees Twenty Cores Only) by way of NEFT/ RTGS/ IMPS, as per the terms and details set out in the IEOI. The eligible interested applicants will be required to provide their bids on a full took uniford cash basis.

100% upfront cash basis. Consummation of any transaction will be inter alia subject to the terms of the IEOI and the requisite internal approvals of PCHFL.

PCHFL reserves the right to suspend, terminate or modify the process connected with the Potential Transaction including updating or modifying the information provided in relation to the Potential Transaction, without providing any reasons or incurring any liability whatsoever. The edition of PCHFL in this regard will be final, binding and conclusive.

Place: Mumbai Date: 14/01/2025 For Piramai Capital & Housing Finance Limited Authorized officer

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