



**Piramal**  
Capital & Housing Finance

**PIRAMAL CAPITAL & HOUSING FINANCE LIMITED**

CIN: U65910MH1984PLC032639  
Registered Office : 601, 6th Floor, Amiti Building, Agastya Corporate Park,  
Kamanti Junction, Opp. Fire Station, LBS Marg, Kurla (W) Mumbai - 400 070.

**INVITATION FOR EXPRESSION OF INTEREST FOR SALE OF IDENTIFIED FINANCIAL ASSET OF PIRAMAL CAPITAL & HOUSING FINANCE LIMITED**

Date: March 03, 2025

Expressions of Interest ("EOI") are invited from eligible transferee(s) for a potential purchase of loans granted to single group company entities (collectively referred to as "Borrower") by Piramal Capital & Housing Finance Limited ("PCHFL") (considered cumulatively and extended in the following manner), as per the terms of the Master Direction - Reserve Bank of India (Transfer of Loan Exposures) Directions, 2021, as amended from time to time ("Potential Transaction")

Loan	Sanctioned Amount
Loan 1	INR 2,45,00,00,000/-
Loan 2	INR 2,95,00,00,000/-
Loan 3	INR 5,80,00,00,000/-
Loan 4	INR 5,40,00,00,000/-
Loan 5	INR 300,00,00,000/-

PCHFL is one of India's leading non-banking finance company providing a wide range of financial and advisory solutions. The Borrower's accounts have been classified as a 'special mention account' as per the regulations issued by the Reserve Bank of India.

The total aggregate outstanding of the loans granted to the Borrower is INR 1624,91,26,857 (Indian Rupees Sixteen hundred and twenty four crores ninety one lakhs twenty six thousand eight hundred and fifty seven Only). Interested parties may refer to invitation for Expression of Interest ("EOI") available on the website of PCHFL (i.e. [www.piramalfinance.com](http://www.piramalfinance.com)) which inter alia sets out the details in relation to the opportunity, the eligibility criteria, prescribed format of the Expression of Interest ("EOI"), the relevant supporting documents required to be submitted and other terms and conditions which may be accessed on the website of PCHFL (i.e. [www.piramalfinance.com](http://www.piramalfinance.com)) till 5 pm, IST, March 06, 2025. Applicants fulfilling the eligibility criteria can submit the EOI in the prescribed format, along with the relevant supporting documents, latest by 5 pm, March 06, 2025.

The sale of the cumulative loan will be on an "as is where is, whatever there is and without any recourse basis", as per the terms of the EOI. The eligible interested applicants are required to furnish an earnest money deposit of INR 500,000,000 Crores (Indian Rupees Fifty Crores Only) by way of NEFT/ RTGS/ IMPS, as per the terms and details set out in the EOI. The eligible interested applicants will be required to provide their bids on a full 100% upfront cash basis. Consummation of any transaction will be inter alia subject to the terms of the EOI and the requisite internal approvals of PCHFL.

PCHFL reserves the right to suspend, terminate or modify the process connected with the Potential Transaction including updating or modifying the information provided in relation to the Potential Transaction, without providing any reasons or incurring any liability whatsoever. The decision of PCHFL in this regard will be final, binding and conclusive.

Place: Mumbai  
Date: 03.03.2025  
Sd/- For Piramal Capital & Housing Finance Limited  
Authorized Officer

**Invitation for Proposals for Self-Liquidating Advances**

**Topworh Urja and Metals Limited ("TUML")** operates an Integrated Steel Plant with a captive Coal Mine - Marki Mangli - I located at Wardha Valley Coalfields, Yavatmal District (Maharashtra). Proposals are invited from

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