

11<sup>th</sup> October, 2017

To,  
National Stock Exchange of India Ltd  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot C/1 , G Block,  
Bandra-Kurla Complex, Bandra (East)  
Mumbai- 400051.

BSE Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai- 400001.

Dear Sir / Madam,

**Ref: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated 30<sup>th</sup> June, 2017 - Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008**

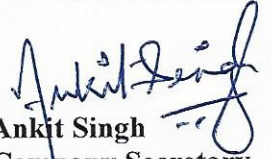
**Sub: Reporting of outstanding Debt securities issued on Private Placement basis as on September 30, 2017**

Pursuant to paragraph no. 3.1.1. of the aforesaid circular, we hereby submit the details of the outstanding Non-Convertible Debentures issued by the Company, as on September 30, 2017, on a private placement basis, in the format as prescribed.

Kindly take the above on record and oblige.

Thanking You,

Yours truly,  
For **Piramal Finance Limited**



**Ankit Singh**  
Company Secretary

Encl.: As above

**Piramal Finance Limited**

CIN : U99999MH1974PLC129493

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[piramalfinance.com](http://piramalfinance.com)

Piramal Finance Limited

Non-Convertible Debentures (NCDs) outstanding as on 30 September 2017										
Sr No.	Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Coupon Payment frequency	Embedded option if any	Amount issued (Rs. in crores)	Amount outstanding (Rs. in crores)	Remarks
1	Piramal Finance Limited	INE140A07146	10-Jun-16	8-Mar-19	9.57%	Annually and at Maturity	N.A	300	300	NCDs Novated from Piramal Enterprises Limited to Piramal Finance Limited on 29th September, 2016.
2	Piramal Finance Limited	INE140A07245	21-Jul-16	19-Jul-19	9.35%	Redemption	Put - 21 Feb 2018	1,000	1,000	
3	Piramal Finance Limited	INE641O07136* (Old ISIN-INE140A07278)	11-Aug-16	9-Aug-19	9.05%	Annually and at Maturity	N.A	1,500	1,500	
4	Piramal Finance Limited	INE140A07286	12-Aug-16	10-Aug-18	9.25%	Annually	N.A	350	350	Tier - II NCDs.
5	Piramal Finance Limited	INE641O08035	8-Mar-17	8-Mar-27	9.55%	Annually	N.A	500	500	
6	Piramal Finance Limited	INE641O07029	24-Nov-16	22-Nov-19	8.50%	Annually and at Maturity	N.A	25	25	
7	Piramal Finance Limited	INE641O07037	10-Mar-17	8-Mar-24	8.95%	Annually and at Maturity	N.A	5	5	
8	Piramal Finance Limited	INE641O07045	24-Mar-17	24-Sep-18	7.75%	Annually and at Maturity/Exercise of call option	Call - 10 July 2017	300	300	Redeemed pursuant to Call Option exercised on July 10, 2017
9	Piramal Finance Limited	INE641O07052	30-Mar-17	25-May-20	0.00%	Payable at Redemption	N.A	200	200	Total yeild @8.85% to be paid at the time of redemption as premium.
10	Piramal Finance Limited	INE641O07060	6-Apr-17	3-Jun-20	0.00%	Payable at Redemption	N.A	440	440	Total yeild @8.85% to be paid at the time of redemption as premium.
11	Piramal Finance Limited	INE641O07078	20-Apr-17	19-Apr-19	8.50%	Annually	N.A	50	50	
12	Piramal Finance Limited	INE641O07086	4-May-17	3-May-24	8.75%	Annually	N.A	25	25	
13	Piramal Finance Limited	INE641O07094	8-Jun-17	7-Jun-19	8.50%	Annually	N.A	140	140	
14	Piramal Finance Limited	INE641O07102	16-Jun-17	14-Jun-19	8.50%	Annually	Put options - 15 Dec 2017 15 June 2018 14 Dec 2018	50	50	
15	Piramal Finance Limited	INE641O07110	14-Jul-17	14-Jul-20	8.35%	Annually and at Maturity	N.A	95	95	
16	Piramal Finance Limited	INE641O07128	4-Aug-17	4-Aug-20	8.35%	Annually and at Maturity	N.A	125	125	
17	Piramal Finance Limited	INE641O07144	20-Sep-17	20-Sep-27	7.96%	Monthly and at Maturity	N.A	500	500	
18	Piramal Finance Limited	INE641O07151	25-Sep-17	25-Sep-20	8.07%	Annually	N.A	500	500	
19	Piramal Finance Limited	INE641O07169	29-Sep-17	29-Sep-20	8.10%	Annually and at Maturity	N.A	125	125	
<b>TOTAL</b>								<b>6,230</b>	<b>6,230</b>	

\* Note: The partly paid NCDs of Rs. 750 Crores converted to Fully paid NCDs of Rs. 1500 Crores pursuant to the Information Memorandum

