

21<sup>st</sup> July, 2017

**Listing Department,**  
**National Stock Exchange of India Ltd.,**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G. Block,  
Bandra-Kurla Complex,  
Mumbai – 400 051

Dear Sir / Madam,

**Ref: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated 30<sup>th</sup> June, 2017 - Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008**

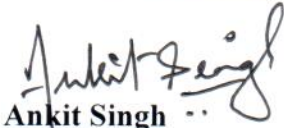
**Sub: Reporting of outstanding Debt securities issued on Private Placement basis as on June 30, 2017**

Pursuant to paragraph no. 3.1.1. of the aforesaid circular, we hereby submit the details of the outstanding Non-Convertible Debentures issued by the Company, as on June 30, 2017, on a private placement basis, in the format as prescribed.

Kindly take the above on record and oblige.

Thanking You,

Yours truly,  
For **Piramal Finance Limited**



**Ankit Singh**  
Company Secretary

Encl.: As above

**Piramal Finance Limited**  
CIN: U99999MH1974PLC129493

Regd. Off: 1st Floor Piramal Tower Annexe Ganpatrao Kadam Marg Lower Parel (W) Mumbai 400 013 INDIA

T +91 22 3046 6969 F +91 22 3046 7855

Corp. Off: Piramal Tower B Wing Ground Floor Peninsula Corporate Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013 INDIA

T +91 22 6151 3434 F +91 22 6151 3444

W [www.piramalfinance.com](http://www.piramalfinance.com)

## Piramal Finance Limited

Non-Convertible Debentures (NCDs) outstanding as on 30th June 2017										
Sr No.	Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Coupon Payment frequency	Embedded option if any	Amount issued (Rs. in crores)	Amount outstanding (Rs. in crores)	Remarks
1	Piramal Finance Limited	INE140A07146	10-Jun-16	08-Mar-19	9.57%	Annually and at Maturity	N.A	300	300	NCDs Novated from Piramal Enterprises Limited to Piramal Finance Limited on 29th September, 2016.
2	Piramal Finance Limited	INE140A07245	21-Jul-16	19-Jul-19	9.35%	Redemption	Put - 21 Feb 2018	1,000	1,000	
3	Piramal Finance Limited	INE140A07278	11-Aug-16	09-Aug-19	8.55%	Annually and at Maturity/Exercise of put option	Put - 14 Aug 2017	750	750	
4	Piramal Finance Limited	INE140A07286	12-Aug-16	10-Aug-18	9.25%	Annually	N.A	350	350	
5	Piramal Finance Limited	INE641O08035	08-Mar-17	08-Mar-27	9.55%	Annually	N.A	500	500	Tier - II NCDs.
6	Piramal Finance Limited	INE641O07029	24-Nov-16	22-Nov-19	8.50%	Annually and at Maturity	N.A	25	25	
7	Piramal Finance Limited	INE641O07037	10-Mar-17	08-Mar-24	8.95%	Annually and at Maturity	N.A	5	5	
8	Piramal Finance Limited	INE641O07045	24-Mar-17	24-Sep-18	7.75%	Annually and at Maturity/Exercise of call option	Call - 10 July 2017	300	300	Redeemed pursuant to Call Option exercised on July 10, 2017
9	Piramal Finance Limited	INE641O07052	30-Mar-17	25-May-20	0.00%	Payable at Redemption	N.A	200	200	Total yeild @8.85% to be paid at the time of redemption as premium.
10	Piramal Finance Limited	INE641O07060	06-Apr-17	03-Jun-20	0.00%	Payable at Redemption	N.A	440	440	Total yeild @8.85% to be paid at the time of redemption as premium.
11	Piramal Finance Limited	INE641O07078	20-Apr-17	19-Apr-19	8.50%	Annually	N.A	50	50	
12	Piramal Finance Limited	INE641O07086	04-May-17	03-May-24	8.75%	Annually	N.A	25	25	
13	Piramal Finance Limited	INE641O07094	08-Jun-17	07-Jun-19	8.50%	Annually	N.A	140	140	
14	Piramal Finance Limited	INE641O07102	16-Jun-17	14-Jun-19	8.50%	Annually	Put - 15 Dec 2017 15 June 2018 14 Dec 2018	50	50	
<b>TOTAL</b>								<b>4,135</b>	<b>4,135</b>	



*(Handwritten Signature)*