

18th April, 2018

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot C/1 , G Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai- 400051.

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai- 400001.

Dear Sir / Madam,

Sub: Undertaking on Annual Basis under Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby informs that it has submitted all documents and intimations required to be submitted to the Debenture Trustees in terms of Debenture Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008.

Kindly take the above on record and oblige.

Thanking You,

Yours truly,

For Piramal Finance Limited


Ankit Singh
Company Secretary